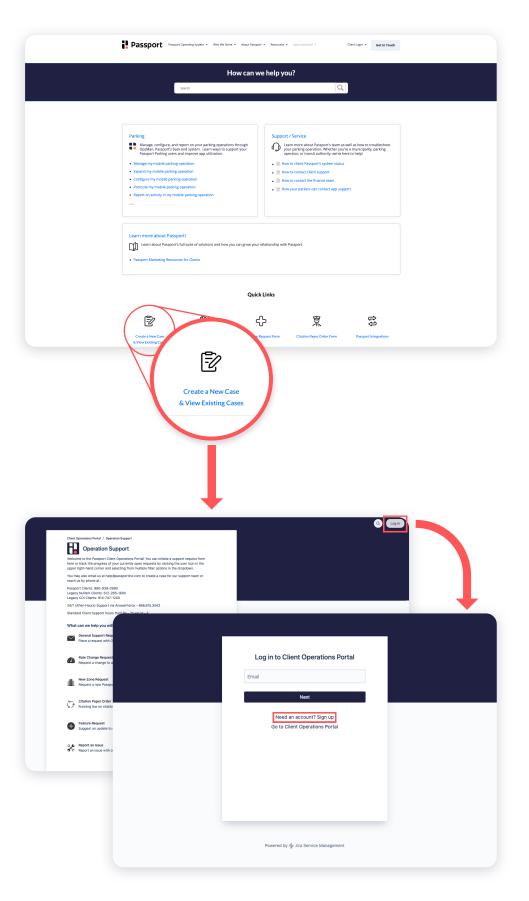
Passport Operations Support Portal

User Guide



GETTING STARTED

- 1. Navigate to success.passportinc.com in your browser
- 2. And click Create a new Case bottom left of the page.
- 3. Sign up for a new account if you haven't already (recommended), by clicking the **Log in** button in the top right of the **Operation Support** page. You will need this to tie your case(s) to a Client account.

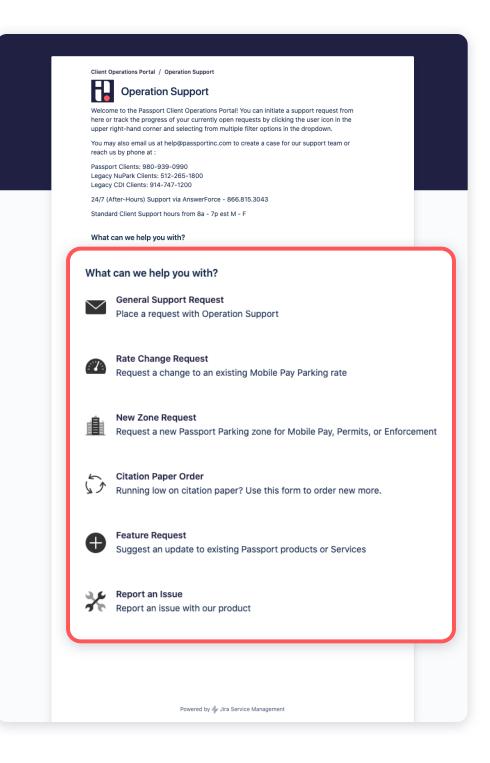




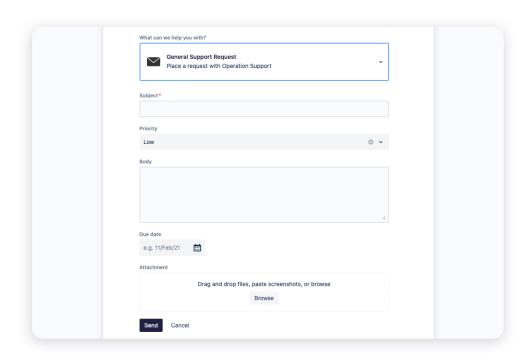
NEW CASE SUBMISSION OPTIONS

Once logged into the Support Portal, your case submission options are presented.

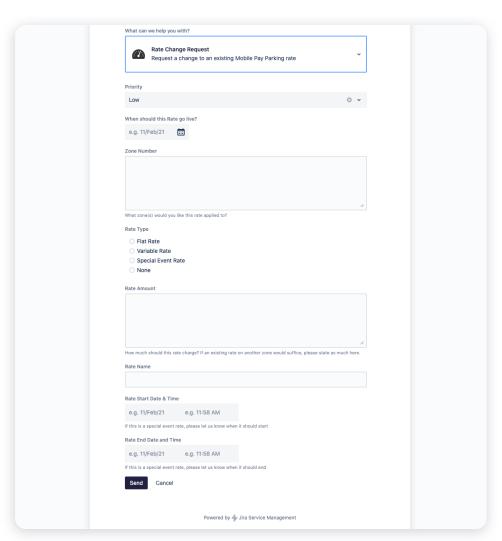
- **General Support** (Most Popular): Request Passport update the system for you.
- **Rate Change Request:** Fill out this form to update existing rates.
- **New Zone Request:** Fill out this form to setup a new zone.
- **Citation Paper Order:** Fill out this form for a paper order. We also have a self service site to order blank paper rolls at store.passportinc.com
- **Feature Request:** Submit new feature ideas to our product team for future product roadmap considerations.
- Report an issue: This form creates an **Incident Case** rather than a Request.



GENERAL SUPPORT REQUEST FORM

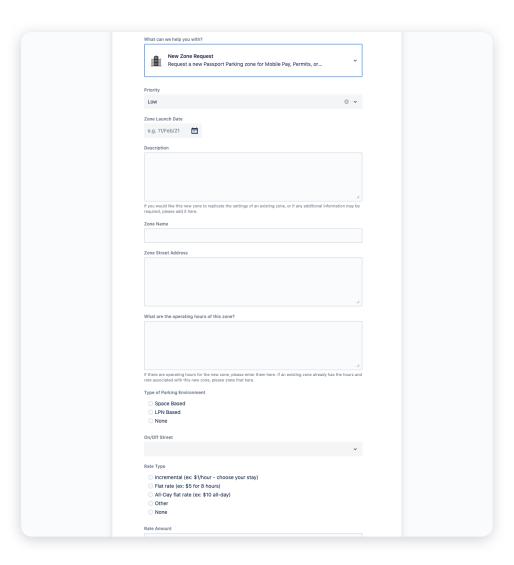


RATE CHANGE REQUEST FORM





NEW ZONE FORM

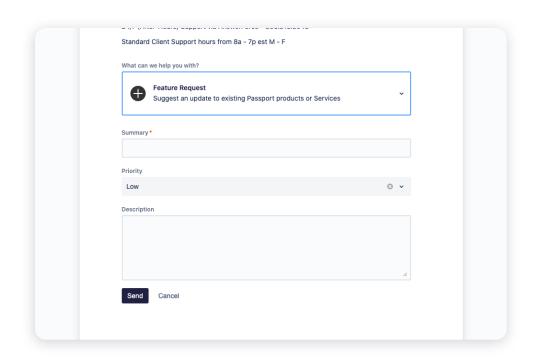


CITATION PAPER ORDER FORM

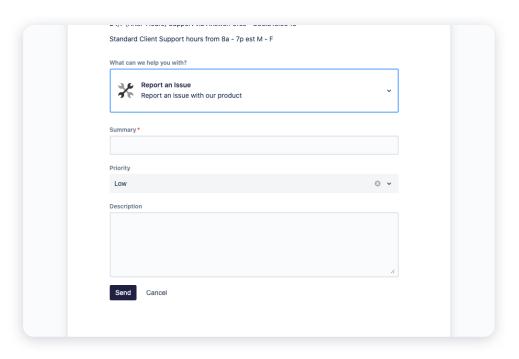




FEATURE REQUEST FORM



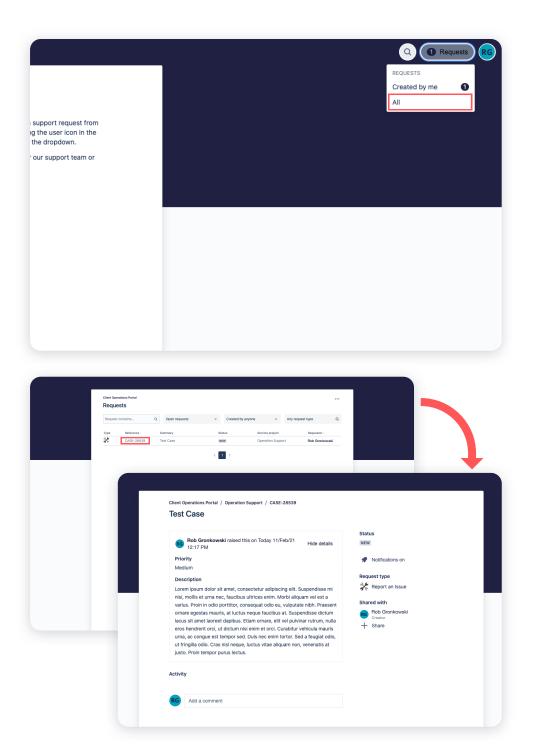
REPORT AN ISSUE FORM





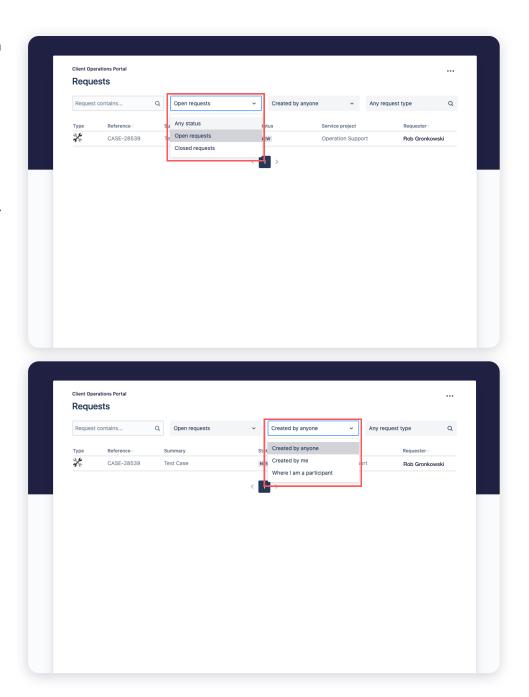
CASE MANAGEMENT

- To help you manage cases, you can access cases created by yourself or any case someone has shared with you (All) by clicking on the **Requests** button in the top right corner of the Client Success Portal.
- If you need to add visibility into any case you have submitted to another team member, on the right side, click the Share button and add the name or email address you wish to share with.





- In your list of cases, you can filter by Any, Open, or Closed.
- Select this drop down to filter by case creation. This allows the user to filter down to cases created by you or cases not submitted where you are a participant.







success.passportinc.com